



**RECONCILIATION OF SHARE CAPITAL AUDIT**

- 1 For Quarter Ended: **MARCH 31, 2024**
- 2 ISIN: **INE079N01019**
- 3 Face Value: **10/-**
- 4 Name of the Company: **Shri Kalyan Holdings Limited**
- 5 Registered Office Address: **B-19, Lal Bahadur Nagar, Malviya Nagar Jaipur-302017(Rajasthan)**
- 6 Correspondence Address: **B-19, Lal Bahadur Nagar, Malviya Nagar Jaipur-302017(Rajasthan)**
- 7 Telephone & Fax Nos. **0141-4034062**
- 8 Email address: **shrikalyan25@hotmail.com**
- 9 Names of the Stock Exchanges where the company's securities are listed: **BSE Limited**
- |   | Number of shares   | % of Total Issued Capital |
|---|--------------------|---------------------------|
| 10 Issued Capital   | <b>1,00,01,000</b> | <b>100.00</b>             |
| 11 Listed Capital (Exchange-wise)(as per company records) | <b>99,74,500</b>   | <b>99.74</b>              |
- |  |           |       |
|--|-----------|-------|
| 12 Held in dematerialized form in CDSL | 66,30,247 | 66.30 |
| 13 Held in dematerialized form in NSDL | 31,34,353 | 31.34 |
| 14 Physical                            | 2,09,900  | 2.10  |
- 15 Total No. of shares (12+13+14) **99,74,500**
- 16 Reasons for difference if any, between (10&11), (10&15), (11&15):  
(10 & 11): 26,500 Equity Shares were forfeited by the Company  
(10 & 15): 26,500 Equity Shares were forfeited by the Company  
(11&15): **NIL**
- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars *	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
NOT APPLICABLE						

\* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).





**V.M. & ASSOCIATES**  
**COMPANY SECRETARIES**

403, 'Royal World'  
Sansar Chandra Road, JAIPUR - 1

Telephone : 0141-4075010  
Email : cs.vmanda@gmail.com

- 18 Register of Members is updated (Yes / No) If not, updated upto which date **YES**
- 19 Reference of previous quarter with regards to excess dematerialized shares, if any. **NONE**
- 20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? **NOT APPLICABLE**
- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Pending for more than 21 days	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

CS Shikha Agarwal  
Company Secretary  
Membership No. A37304  
Telephone No. 0141-4034062

- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

CS Sunita Agarwal  
Partner  
V.M. & Associates  
403, Royal World, S.C. Road,  
Jaipur-302001 (Rajasthan)  
Tele: 0141-4075010  
FCS:-11024, CPNo.:-10097

- 24 Appointment of common agency for share registry work (if yes, name & address)

Beetal Financial And Computer  
Services Private Limited  
Beetal House, 3<sup>rd</sup> Floor, 99  
Madangir, Behind Local Shopping  
Centre, Near Dada Harsukhdas  
Mandir, New Delhi-110062

- 25 Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE)

**NONE**

**Place: Mumbai**  
**Date: April 20, 2024**  
**UDIN: F011024F000201225**

**For V. M. & Associates**  
**Company Secretaries**  
**(ICSI Unique Code P1984RJ039200)**  
**PR 581 / 2019**



**CS Sunita Agarwal**  
**Partner**

**Certificate of Practice No.: 10097**