

**V. M. & ASSOCIATES**

COMPANY SECRETARIES

403, ROYAL WORLD
SANSAR CHANDRA ROAD
JAIPUR-302 001 (RAJASTHAN)Phone: 0141 - 4075010
E-mail: cs.vmanda@gmail.com**RECONCILIATION OF SHARE CAPITAL AUDIT**

- 1 For Quarter Ended: **DECEMBER 31, 2024**
- 2 ISIN: **INE079N01019**
- 3 Face Value: **10/-**
- 4 Name of the Company: **Shri Kalyan Holdings Limited**
- 5 Registered Office Address: **B-19, Lal Bahadur Nagar, Malviya Nagar Jaipur-302017(Rajasthan)**
- 6 Correspondence Address: **B-19, Lal Bahadur Nagar, Malviya Nagar Jaipur-302017(Rajasthan)**
- 7 Telephone & Fax Nos. **0141-4034062**
- 8 Email address: **shrikalyan25@hotmail.com**
- 9 Names of the Stock Exchanges where the company's securities are listed: **BSE Limited**
- | | Number of shares | % of Total Issued Capital |
|---|--------------------|---------------------------|
| 10 Issued Capital | 1,00,01,000 | 100.00 |
| 11 Listed Capital (Exchange-wise)(as per company records) | 99,74,500 | 99.74 |
| 12 Held in dematerialized form in CDSL | 66,30,747 | 66.30 |
| 13 Held in dematerialized form in NSDL | 31,33,853 | 31.34 |
| 14 Physical | 2,09,900 | 2.10 |
| 15 Total No. of shares (12+13+14) | 99,74,500 | |
- 16 Reasons for difference if any, between (10&11), (10&15), (11&15):
(10 & 11): 26,500 Equity Shares were forfeited by the Company
(10 & 15): 26,500 Equity Shares were forfeited by the Company
(11&15): **NIL**
- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars *	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
NOTAPPLICABLE						

* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).





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- 18 Register of Members is updated (Yes / No) If not, updated upto which date **YES**
- 19 Reference of previous quarter with regards to excess dematerialized shares, if any. **NONE**
- 20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? **NOT APPLICABLE**
- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. **CS Shikha Agarwal
Company Secretary
Membership No. A37304
Telephone No. 0141-4034062**
- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor **CS Sunita Agarwal
Partner
V.M. & Associates
403, Royal World, S.C. Road,
Jaipur-302001 (Rajasthan)
Tele: 0141-4075010
FCS:-11024, CPNo.: -10097**
- 24 Appointment of common agency for share registry work (if yes, name & address) **Beetal Financial And Computer Services Private Limited
Beetal House, 3rd Floor, 99
Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi-110062**
- 25 Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE) **NONE**

**Place: Mumbai
Date: January 22, 2025
UDIN: F011024F003760814**

**For V. M. & Associates
Company Secretaries
(ICSI Unique Code P1984RJ039200)
PR 5447 / 2024**



**CS Sunita Agarwal
Partner
Certificate of Practice No.: 10097**

