

**Shri Kalyan Holdings Limited**

**Registered Office : Saptashrungi Apartment, Flat No -1, Ground Floor, Plot No - 282 A  
& 285, Sarsole (G.E.S.) Sector-6, Navi Mumbai, Maharashtra-400706**

**Un-audited Financial Results for the Quarter ended 30th June , 2012**

**Part - I**

**(Rs. in Lakhs, except share and per equity share data)**

Particulars	Quarter ended			Year ended
	30.06.2012	31.03.2012	30.06.2011	31.03.2012
	Reviewed	Reviewed	Reviewed	Audited
1. Net Sales/Income from Operations	17.63	56.03	25.93	272.06
2. Expenditure				
a) (Increase) / decrease in stock-in-trade and work in progress	-0.69	30.17	0.00	-5.52
b) Consumption of raw materials	0.00	0.00	0.00	0.00
c) Purchase of traded goods	0.69	8.23	0.00	205.72
d) Employees cost	2.12	7.05	6.07	25.78
e) Depreciation	2.20	1.11	0.90	8.22
f) Other expenditure	5.00	12.64	3.51	27.11
g) Total	9.32	59.20	9.70	261.31
3. Profit from Operations before other Income, Interest & Exceptional Items (1-2)	8.31	-3.17	16.23	10.75
4. Other Income	0.24	0.64	0.00	0.64
5. Profit before Interest & Exceptional Items (3+4)	8.55	-2.53	16.23	11.39
6. Interest (Net)	0.26	0.55	0.00	1.32
7. Profit After Interest but before exceptional items and tax (5-6)	8.29	-3.08	16.23	10.07
8. Exceptional Items	0.00	0.00	0.00	0.00
9. Profit before tax (7-8)	8.29	-3.08	16.23	10.07
10. Tax Expenses	2.81	7.32	0.00	11.28
11. Net Profit from ordinary Activities After Tax (9-10)	5.48	-10.40	16.23	-1.21
12. Extraordinary Items (net of Expenses)	0.00	0.00	0.00	0.00
13. Net Profit (11-12)	5.48	-10.40	16.23	-1.21
14. Paid Up Equity Share Capital (Ordinary shares of Rs. 10/- each)	997.45	998.68	713.70	998.68
15. Reserves Excluding Revaluation Reserves as per balance sheet of the previous accounting year	-	-	-	-88.91
16. Earning Per Share (Rs.)				
(a)- Cash	0.08	-0.09	0.17	0.07
(b)- Basic & Diluted (Rs.)	0.05	-0.10	0.16	-0.01

**Part - II**

A	Particulars	Quarter ended			Year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
	17. Public Shareholdings				
	- Numer Of Shares	5234800	5061300	5554400	5061300
	- Percentage of shareholding	52.48%	50.61%	55.54%	50.61%
	18. Promoter And Promoter Group Share Holding				
	a) Pledged / Encumbered				
	Number of Shares	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non - encumbered				
	Number of Shares	4739700	4939700	4446600	4939700
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	Percentage of shares (as a % of the total share capital of the company)	47.52%	49.39%	44.46%	49.39%
			<b>Quarter ended</b>		
			<b>30.06.2012</b>		
<b>B</b>	<b>Investor Complaints</b>				
	Pending at the beginning of the quarter		0		
	Received during the quarter		0		
	Disposed during the quarter		0		
	Remaining unresolved at the end of quarter		0		

**Notes :**

- (i) The above results were reviewed by the audit committee and approved by the Board of Directors at their meeting held on 28th July, 2012.
- (ii) The financial statements have been prepared as per revised schedule VI to the Companies Act, 1956, which had a significant impact on the presentation. Figures for the previous period/year have been regrouped / re-arranged, wherever found necessary, to conform to the figures for the current period.
- (iii) Company has forfeited 26,500 Equity Shares of Rs.10 each due to non payment of call money.

Place : Jaipur  
Date : 28.07.2012

By Order of the Board

Rajendra Kumar Jain  
(Chairman )