

### Limited Review Report

The Board of Directors  
**SHRI KALYAN HOLDINGS LIMITED**  
Jaipur

#### INTRODUCTION

We have reviewed the accompanying statement of un-audited standalone financial results ("The Statement") of **Shri Kalyan Holdings Limited** ("The Company") for the quarter & nine month ended 31<sup>st</sup> December, 2018 being submitted by company pursuant to the requirement of regulation 33 of the SEBI (Listing Obligation & disclosure Requirement) Regulations, 2015 as modified by circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the company. Our responsibility is to issue a report on these financial statements based on our review.

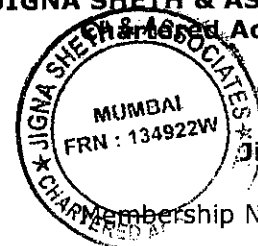
#### SCOPE OF REVIEW

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

#### CONCLUSION

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards (specified under Section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**FOR JIGNA SHETH & ASSOCIATES**  
Chartered Accountants

  
**Jigna Sheth**  
Proprietor  
Membership No.: 148236

Place: Mumbai  
Date: 06<sup>th</sup> February, 2019.

**Shri Kalyan Holdings Limited**

CIN: L67120RJ1993PLC061489

Registered Office : B-19, Lal Bahadur Nagar Malviya Nagar Jaipur-302017 (Rajasthan)

Tel. No &amp; Fax. : 0141-4034062, 0141-2554270

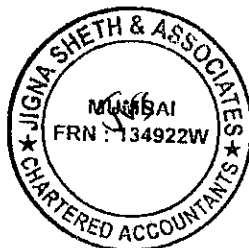
E-mail : shrikalyan25@hotmail.com Website : www.shrikalyan.com

Part - I

(Rs. in Lakhs)

**Statement of Unaudited Financial Results for the Quarter and Nine Months Ended 31st December, 2018**

S.No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2018	30.09.2018	31.12.2017	31.12.2018	31.12.2017	31.03.2018
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	83.74	102.14	242.68	364.91	698.04	926.09
2	Other Income	0.00	0.00	0.00	0.00	0.00	0.00
3	<b>Total Revenue (1+2)</b>	<b>83.74</b>	<b>102.14</b>	<b>242.68</b>	<b>364.91</b>	<b>698.04</b>	<b>926.09</b>
4	<b>Expenses</b>						
	a) Cost of material consumed	0.00	0.00	0.00	0.00	0.00	0.00
	b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	9.87	0.48	0.48
	d) Employee benefits expense	8.52	6.73	6.89	22.03	21.09	29.62
	e) Finance costs	60.70	100.65	181.74	287.36	530.05	712.77
	f) Depreciation and amortisation expense	5.12	5.12	5.56	15.48	16.03	21.51
	g) Other expenses	6.64	6.70	11.74	23.63	27.19	37.29
	<b>Total Expenses</b>	<b>80.98</b>	<b>119.19</b>	<b>205.92</b>	<b>358.37</b>	<b>594.83</b>	<b>801.68</b>
5	<b>Profit/(Loss) before exceptional and extraordinary items and tax (3-4)</b>	<b>2.77</b>	<b>-17.06</b>	<b>36.76</b>	<b>6.54</b>	<b>103.21</b>	<b>4.41</b>
6	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
7	<b>Profit/(Loss) before extraordinary items and tax (5-6)</b>	<b>2.77</b>	<b>-17.06</b>	<b>36.76</b>	<b>6.54</b>	<b>103.21</b>	<b>124.41</b>
8	Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
9	<b>Profit/(Loss) before tax (7-8)</b>	<b>2.77</b>	<b>-17.06</b>	<b>36.76</b>	<b>6.54</b>	<b>103.21</b>	<b>124.41</b>
10	<b>Tax Expenses</b>						
	Current Tax	0.00	0.00	0.00	0.00	0.00	0.00
	Deferred Tax	0.00	0.00	0.00	0.00	0.00	-3.27
11	<b>Profit/(Loss) from continuing operations (9-10)</b>	<b>2.77</b>	<b>-17.06</b>	<b>36.76</b>	<b>6.54</b>	<b>103.21</b>	<b>127.68</b>
12	Profit/(Loss) from discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
13	Tax Expenses of discontinuing operations	0.00	0.00	36.76	0.00	0.00	0.00
14	<b>Profit/(Loss) from discontinuing operations (after tax) (12-13)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
15	<b>Profit/(Loss) for the period (11+14)</b>	<b>2.77</b>	<b>-17.06</b>	<b>36.76</b>	<b>6.54</b>	<b>103.21</b>	<b>127.68</b>
16	Paid Up Equity Share Capital (Face Value of Rs. 10/- per share)	997.45	997.45	997.45	997.45	997.45	997.45
17	Reserves Excluding Revaluation Reserves	0.00	0.00	0.00	0.00	0.00	-137.99
18	<b>Earning per Share (not annualised)</b>						
	a) Basic	0.03	-0.17	0.37	0.07	1.03	1.28
	b) Diluted	0.03	-0.17	0.37	0.07	1.03	1.28

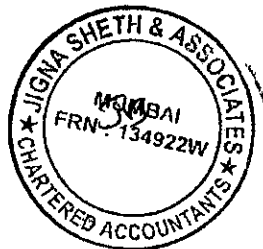


Reporting of Segment wise Revenue, Results and Capital Employed along with the quarterly results							
(Rs. In Lakhs)							
S.No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2018	30.09.2018	31.12.2017	31.12.2018	31.12.2017	31.03.2018
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Segment Revenue</b>						
	Financing Activity	83.47	102.13	230.87	351.02	681.19	910.89
	Investment & Trading of Securities	0.28	0.01	11.82	13.89	16.85	15.20
	<b>Total</b>	<b>83.74</b>	<b>102.14</b>	<b>242.68</b>	<b>364.91</b>	<b>698.04</b>	<b>926.09</b>
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Net sales/Income From Operations</b>	<b>83.74</b>	<b>102.14</b>	<b>242.68</b>	<b>364.91</b>	<b>698.04</b>	<b>926.09</b>
<b>2</b>	<b>Segment Results</b>						
	Financing Activity	23.38	2.17	50.20	65.73	154.53	202.41
	Investment & Trading of Securities	0.28	0.01	11.78	3.98	16.30	14.59
	<b>Total</b>	<b>23.66</b>	<b>2.17</b>	<b>61.98</b>	<b>69.72</b>	<b>170.82</b>	<b>217.01</b>
Less	Un-allocable	20.89	19.23	25.22	63.17	67.61	92.60
	<b>Total Profit Before Tax</b>	<b>2.77</b>	<b>-17.06</b>	<b>36.76</b>	<b>6.54</b>	<b>103.21</b>	<b>124.41</b>
<b>3</b>	<b>Capital Employed (Segment Assets-Segment</b>						
	<b>Segment Assets</b>						
	Financing Activity	2469.34	2665.34	5555.34	2469.34	5555.34	5563.47
	Investment & Trading of Securities	27.37	27.37	37.24	27.37	37.24	37.24
	Unallocated	316.12	315.09	302.44	316.12	302.44	304.18
		<b>2812.83</b>	<b>3007.80</b>	<b>5895.02</b>	<b>2812.83</b>	<b>5895.02</b>	<b>5904.89</b>
	<b>Segment Liabilities</b>						
	Financing Activity	1888.85	2082.28	4974.21	1888.85	4974.21	5000.73
	Investment & Trading of Securities	0.00	0.00	0.00	0.00	0.00	0.00
	Unallocated	63.20	64.73	81.94	63.20	81.94	43.38
		<b>1952.05</b>	<b>2147.01</b>	<b>5056.15</b>	<b>1952.05</b>	<b>5056.15</b>	<b>5044.11</b>
	<b>Capital Employed</b>	<b>860.78</b>	<b>860.78</b>	<b>838.87</b>	<b>860.78</b>	<b>838.87</b>	<b>860.78</b>

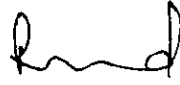
**Notes :**

- (i) The above results have been reviewed by the audit committee and thereafter approved by the Board of Directors at their respective meetings held on 06th February 2019.
- (ii) The figures for the quarter and nine months ended on 31st December, 2018 was subjected to "Limited Review" by statutory Auditors of the Company. The review report of the Statutory Auditors is being filed with the BSE Ltd. and is also available on the Company's website i.e. www.shikalyan.com.
- (iii) The EPS has been computed in accordance with the Accounting Standard (AS-20).
- (iv) Previous year/period figures have been regrouped, rearranged and re-classified, wherever considered necessary, to make them comparable.

Place : Jaipur  
Date : 06.02.2019



For Shri Kalyan Holdings Limited

  
Rajendra Kumar Jain  
Chairman cum Whole-Time Director  
DIN:00168151